CRONIN

EXPLORATION

IMPERIAL

NOVEMBER 2026

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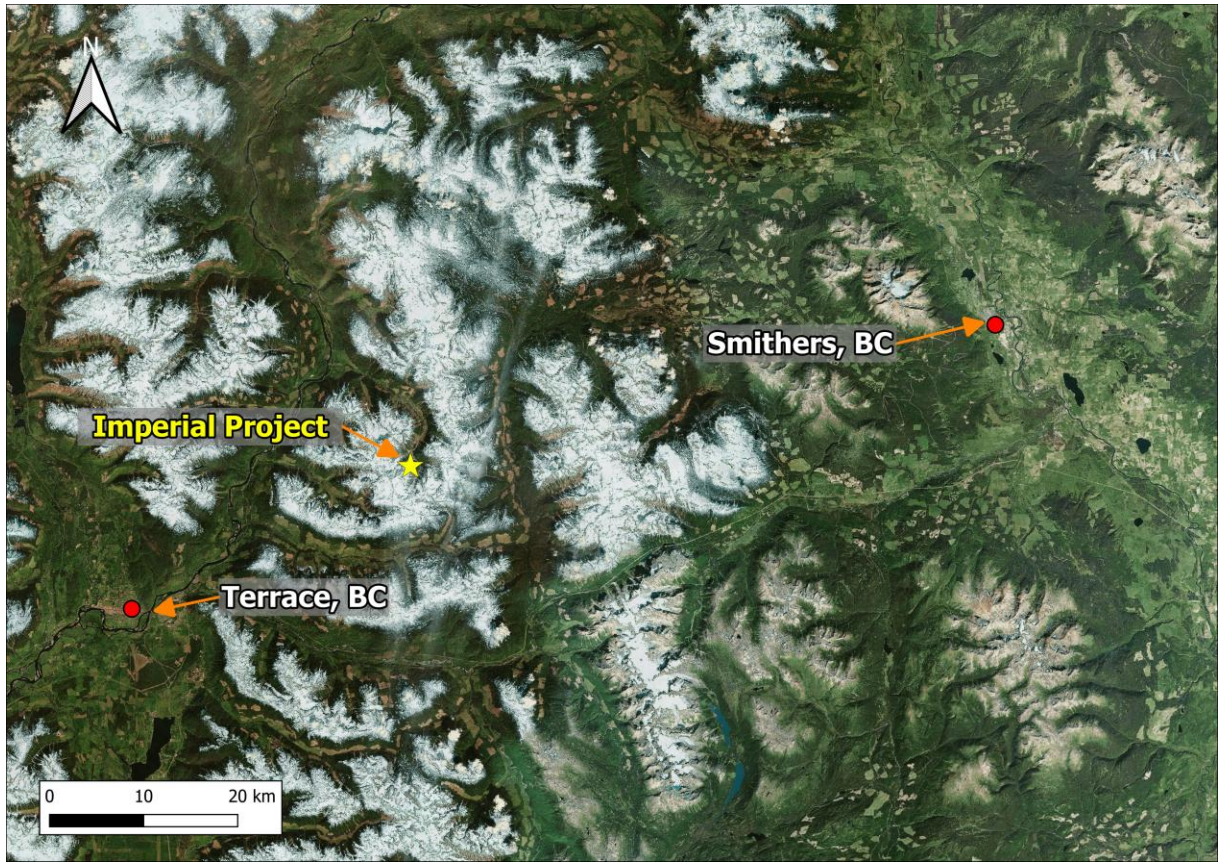
Qualified Person – Technical information contained in this presentation has been reviewed and approved by Ian Dickie, P.Geo., a "Qualified Person" as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

Overview

- Polymetallic: Ag-Cu-Au-Pb-Zn
- Property samples of up to **13,234g/t Ag, 6.9g/t Au, 13% Cu, 3.5% Zn**
- Grassroots-stage project
- 30km from Terrace
- Stikine Terrane – Just south of BC's Golden Triangle
- Underlain by Hazelton Group Volcanics – Dolly Varden, several Kitsault River VMS and Epithermal deposits

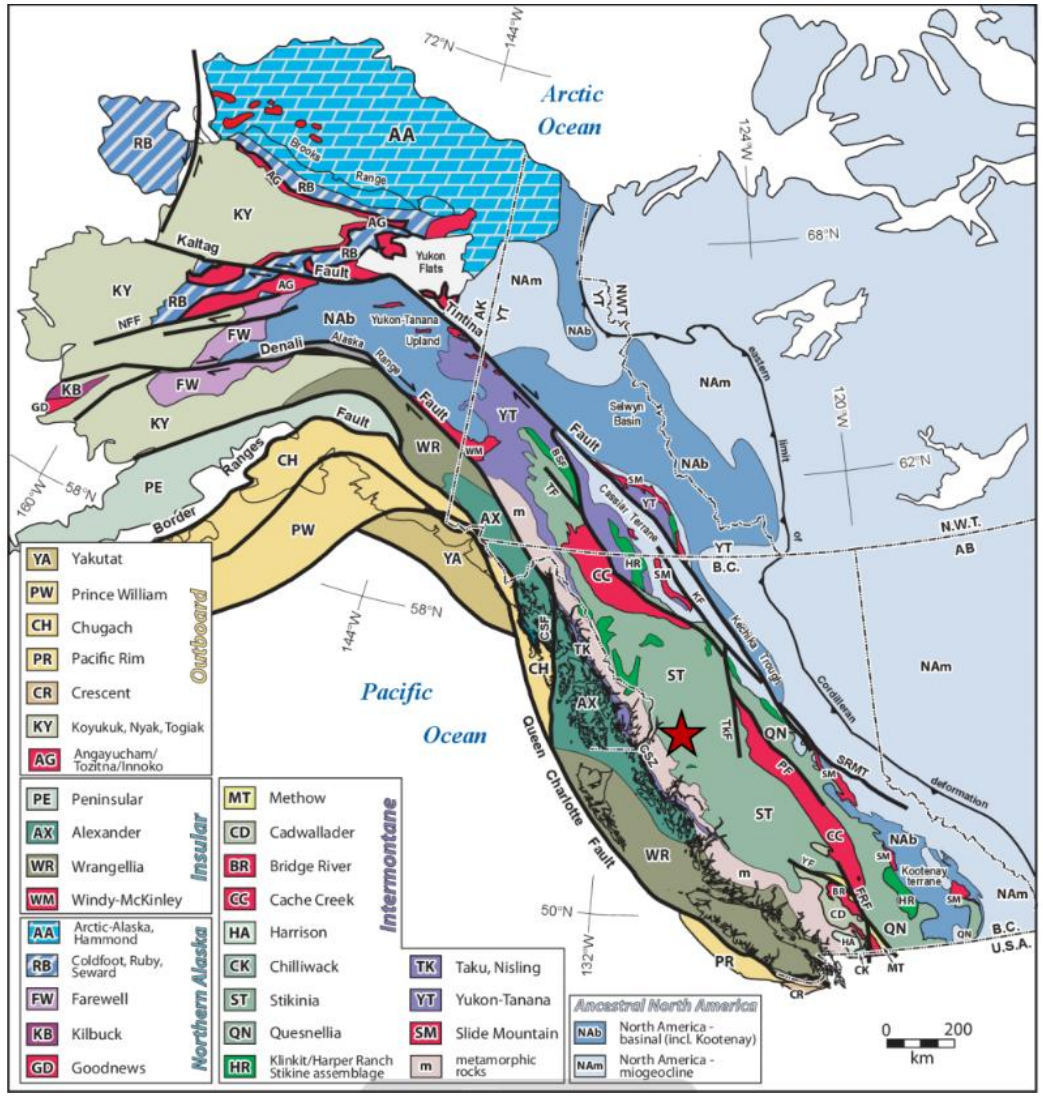
Location

- 1,871ha
- Located 30km NE of Terrace
- Historical logging roads within 5km of property boundary
- Majority of documented work from the 1980s and early 2000s
- Several mineralization styles:
  - Polymetallic Vein-Hosted (Ag-Pb-Cu-Au)
  - Porphyry (Cu-Ag-Au)
  - Shear/Structure-Hosted: (Ag-Au-Cu)
  - Epithermal Veins (Ag-Au-Cu)



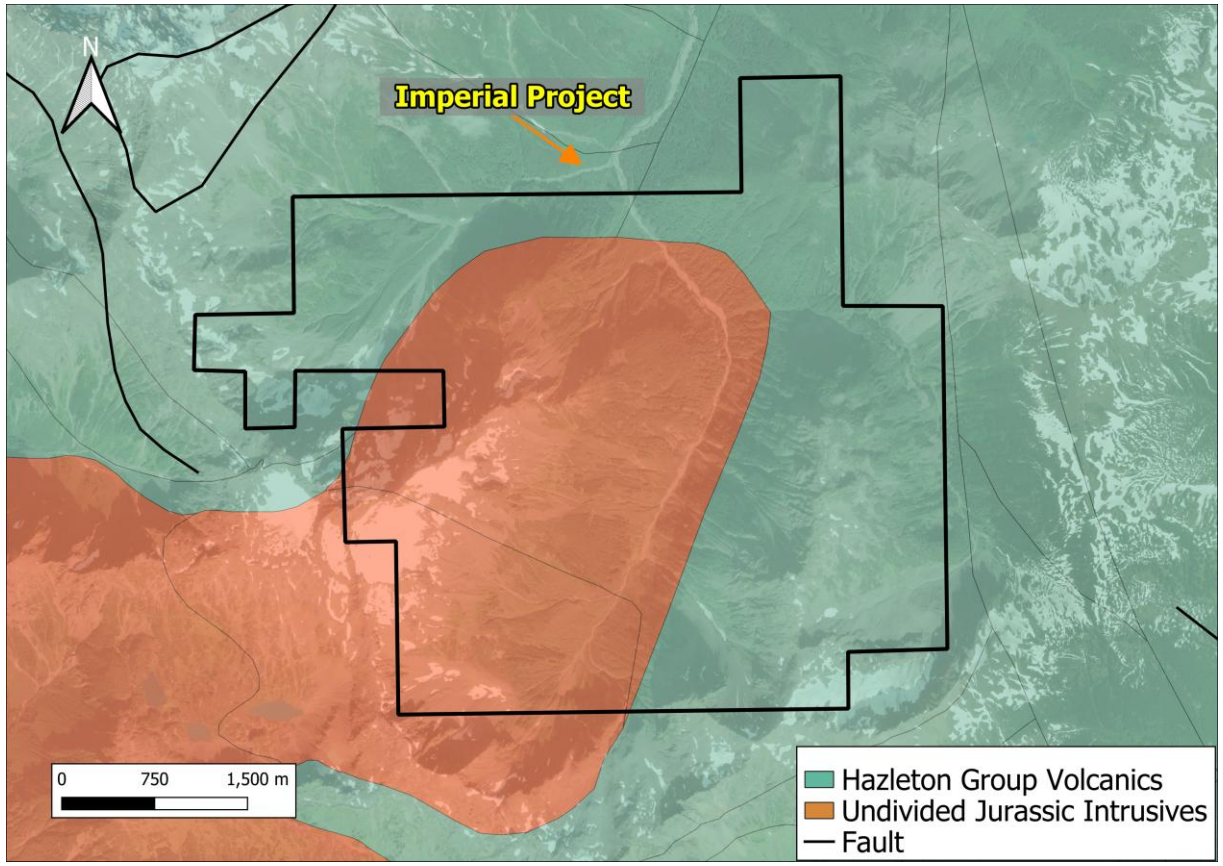
Regional Geology

- Project sits just south of BC's Golden Triangle, a prolific tier-1 jurisdiction.
- Located in the Stikine Terrane
  - A long lived, north-west-trending, multi-episodic Paleozoic to Mesozoic arc terrane
  - Renowned for hosting significant porphyry, epithermal, and VMS deposits (e.g., Red Chris, Brucejack, KSM, Dolly Varden)
- Bound to the east by the Cache Creek Terrane and Coast Plutonic Complex to the west



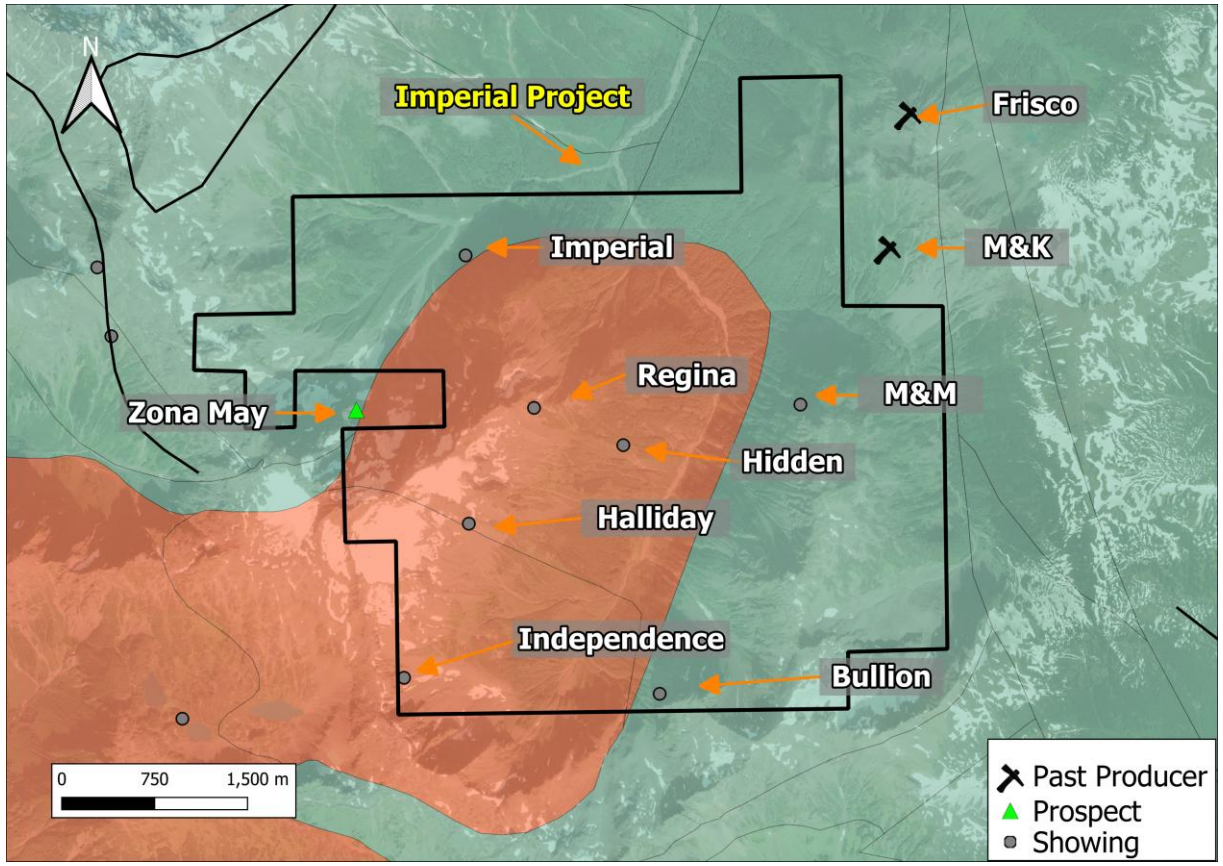
Property Geology

- Underlain Hazleton Group Volcanics
  - Represents the final stage of magmatic arc activity in the Stikine terrane
  - **Hosts several Ag-rich VMS and Epithermal deposits in the Kitsault River Area**
  - **Hosts Dolly Varden deposit (~3.4Mt @ 300g/t Ag)**
- Intruded by Jurassic phases of the Kleanza Pluton
  - Possible heat and fluid pump or secondary enrichment



Property Mineralization (Minfile)

- **Imperial**: 1.8m sample of 3.5% Cu plus 13.7g/t Ag
- **Halliday:** 343g/t Ag, 4.1g/t Au, 0.5% Cu
- **Regina:** Grab samples **up to 13,234g/t Ag, 6.9g/t Au, 13% Cu**
- **Independence:** A quartz vein assayed **1989g/t Ag, 4.8g/t Au, 0.2% Cu**
- **Zona May:** 8m long sulphide lens of **3977g/t Ag, 3.8g/t Au,, 0.9%Cu**, 1.1% Pb, 0.9% Zn
- **Bullion:** 30cm chip sample @ **2.15%Cu, 1313g/t Ag**
- **Frisco, M&K**: Produced ~200t @ 684g/t Ag, **19.8% Cu, 16.1% Pb**

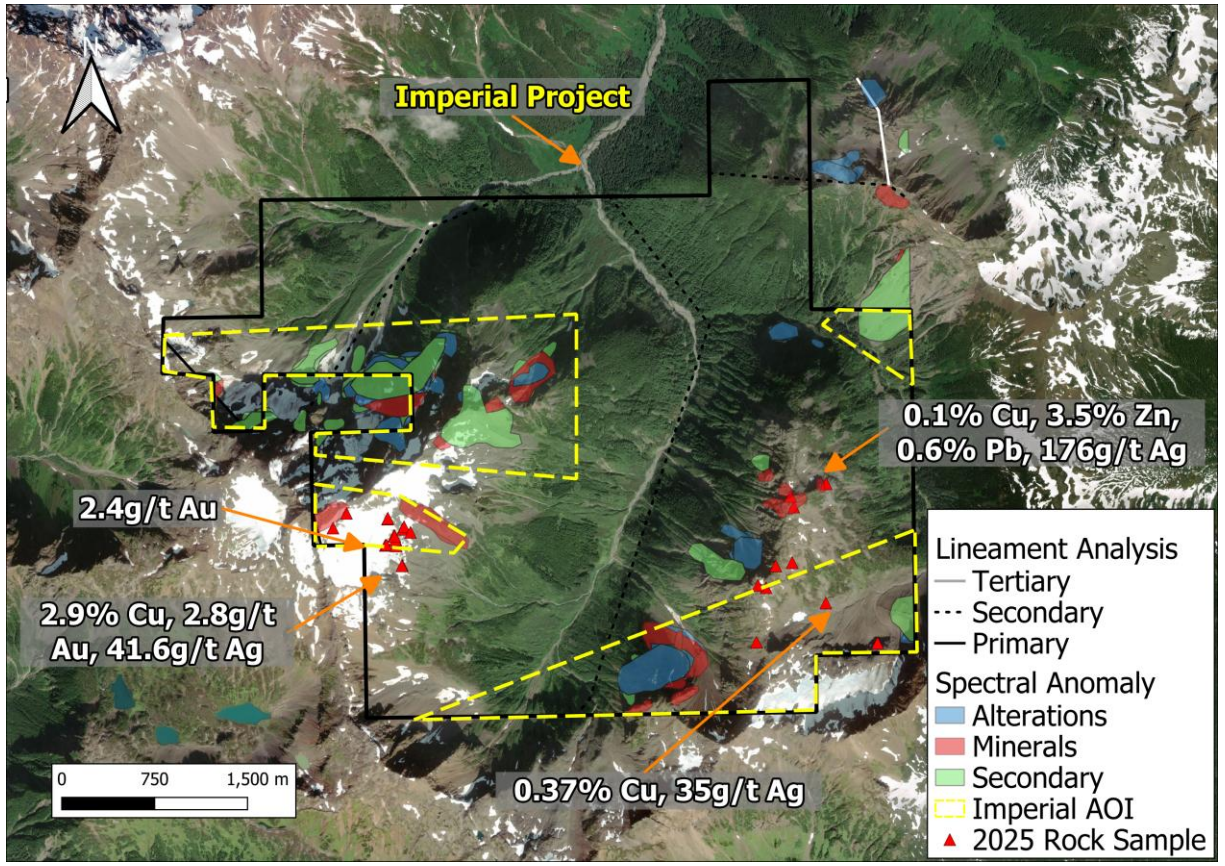


2025-2026 Work Program Overview

- 26 rock samples collected, maximum assays of:
  - 2.4g/t Au,
  - 2.9% Cu,
  - 3.5% Zn,
  - 176g/t Ag
- Hyperspectral Analysis identified three target zones across the property. These zones correspond with overlapping

  (a) Major structural intersections and lineament terminations and

  (b) Strong alteration pattern responses.
    - These alteration patterns are consistent with hydrothermal processes that are linked to Gold and Copper mineralization within the Coast Mountains range.



Proposed Exploration Program

Phase 1 Work Program
▪ Detailed Geological and Structural Mapping ▪ Confirm interpreted lineaments and alteration zones ▪ Follow up on 2025 anomalous rock sampling
▪ High Resolution Geophysics ▪ Pick out property-scale structures and lithological breaks ▪ Identify alteration halos which may be associated with intrusive-related deposits

Project Highlights

- Property Samples of up to **13,234g/t Ag, 6.9g/t Au, 13% Cu**
- Very little detailed work
- 30km from Terrace
- Geologically and structurally complex – Stikine Terrane
- Several mineralization styles:
  - Polymetallic Vein-Hosted (Ag-Pb-Cu-Au)
  - Porphyry (Cu-Ag-Au)
  - Shear/Structure-Hosted: (Ag-Au-Cu)
  - Epithermal Veins (Ag-Au-Cu)

About Cronin Exploration



Natural Resources focused investor and advisor

We seek opportunities to **Partner** with management teams in the **Formation** and **Development** of companies

Principal investors, **Proprietary** deal flow, **Global** reach

From **Seed** though **Harvest,** growing the companies of tomorrow through **Diligent Advice** and **Patient Capital**

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